



# SOCIO-ECONOMIC INDICATORS (SEI) BHUTAN

## **Third Quarterly Issue**

July- September 2024



**NATIONAL STATISTICS BUREAU** 

**ROYAL GOVERNMENT OF BHUTAN** 





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**ROYAL GOVERNMENT OF BHUTAN** 

#### **ACKNOWLEDGEMENT**

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As we strive to enhance the quality and scope of our reports, we welcome comments and suggestions from users to further improve future editions. The SEI publication can also be accessed through the NSB website (www.nsb.gov.bt).

Thank you once again for your support and collaboration.

INDICATORS	2024		
	2 <sup>ND</sup> QUARTER	3 <sup>RD</sup> QUARTER	PERCENTAGE CHANGE
POPULATION			
Population <sup>1</sup>	777,224	777,224	0.00
Male	404,411	404,411	0.00
Female	372,813	372,813	0.00
Population Density (Per Sq. Km) <sup>2</sup>	19	19	0.00
Population Growth Rate (%) <sup>2</sup>	1.3	1.3	0.00
Average Household Size <sup>3</sup>	4.0	4.0	0.00
LABOUR AND EMPLOYMENT <sup>4</sup>			
Labour Force Participation Rate (%)	61.8	65.1	3.30
Male	72.5	75.7	3.20
Female	50.0	53.5	3.50 🔺
Unemployment Rate (%)	3.7	3.1	0.60 ▼
Male	3.1	2.4	0.70
Female	4.5	4.2	0.30 ▼
Youth Unemployment Rate (%)	19.2	16.5	2.70 ▼
Male	18.9	11.9	7.00 ▼
Female	19.6	21.8	2.20
Number of New Job Seekers Registered	6,238	2,868	54.02 <b>V</b>
Male	3,262	1,562	52.12 ▼
Female	2,976	1,306	56.12 ▼
Placement through Overseas Employment Program	346	294	15.03
Male	143	97	32.17
Female	203	197	2.96 ▼

INDICATORS	2024		
	2 <sup>ND</sup> QUARTER	3 <sup>RD</sup> QUARTER	PERCENTAGE CHANGE
NATIONAL POVERTY RATE (2022)	'		
Bhutan Poverty Rate (%) <sup>5</sup>	12.4	12.4	0.00
Urban	4.2	4.2	0.00

<sup>&</sup>lt;sup>1</sup>Projected Population Bhutan 2017 - 47. <sup>2</sup>Population and Housing Census of Bhutan 2017. <sup>3</sup>Bhutan Living Standard Survey Report 2022. <sup>4</sup>Quarterly Labour Force Survey Report and Bhutan Labour Market Information System (BLMIS). <sup>5</sup>Poverty Analysis Report 2022

17.5

17.5

INCOME					
GDP (Nu. in Million) <sup>1</sup>	249,388.19	249,388.19	0.00		
Per Capita GDP in USD (1 USD = Nu. 82.60)	3,919.55	3,919.55	0.00		
GDP Growth (%)	4.88	4.88	0.00		
Share of Agriculture to GDP (%)	6.57	6.57	0.00		
Saving as % of GDP	19.70	19.70	0.00		
Investment as % of GDP	45.18	45.18	0.00		
Export of Goods and Services as % of GDP	28.33	28.33	0.00		
Import of Goods and Services as % of GDP	53.24	53.24	0.00		
Inflation Rate (%) <sup>2</sup>	2.96	1.81	1.15 ▼		
Foreign Exchange Reserves (USD in Million) <sup>3</sup>	624.11	629.15	0.81		
USD (in Million)	438.64	409.4	6.67 ▼		
Rupees (Rs. in Million)	15,477.89	18,403.28	18.90 🔺		
Exchange Rate 1 USD to Ngultrum <sup>4</sup>	83.45	83.67	0.26		
Non Performing Loans (NPR) %5	3.33	3.45	0.12		
Credit to Deposit Ratio (%)5	79.07	80.67	1.60 🔺		

0.00

Rural

INDICATORS	2024	
	2 <sup>ND</sup> 3 <sup>RD</sup> QUARTER QUARTER	PERCENTAGE CHANGE
Money Supply (Nu. in Million) <sup>6</sup>	220,405.41 220,254.26	0.07 ▼

<sup>&</sup>lt;sup>1</sup>National Accounts Statistics 2024. <sup>2</sup>Quarterly Inflation Rate (year on year), NSB. <sup>3</sup>Foreign Exchange Reserves as of June and July, 2024. <sup>4</sup> Exchange rate as of end of Quarter. <sup>5</sup>NPR & Credit to Deposit Ratio as of June and August, 2024. <sup>6</sup>Money supply as of June and July, 2024. <sup>7</sup> Minimum lending Rate as of end of Quarter.

6.91

6.80

### **PUBLIC FINANCE (Nu. in Million)**

Minimum Lending Rate (%)7

TODEIO TITATTOE (ITA. III IIIIIIIOII)			
Government Revenue Receipt <sup>1</sup>	18,460.35	12,203.58	33.89 ▼
Tax Revenue	9,744.58	8,831.87	9.37
Non-Tax Revenue	8,715.77	3,371.71	61.31
Other Revenue	7,389.16	2,518.10	65.92 <b>▼</b>
Current Revenue from Govern- ment Agencies	570.45	795.30	39.42
Capital Revenue from Govern- ment Agencies	756.16	58.31	92.29 🔻
Government Expenditure	25,388.05	13,360.13	47.38 ▼
Current	12,229.21	10,110.86	17.32 ▼
Capital	12,375.74	2,727.90	<b>77.96</b> ▼
Repayment	1,814.27	2,170.33	19.63 🔺
TOTAL PUBLIC DEBT (Nu. in Million) <sup>2</sup>	285,179.42	290,257.05	1.78 🔺
As % of GDP	106.90	95.20	11.70 ▼
External Debt	263,702.06	266,659.00	1.12 🔺
As % of GDP	98.80	87.46	11.34 ▼
Hydro Debt	167,194.63	166,972.39	0.13 ▼
As % of GDP	62.60	54.77	7.83 ▼
Non-Hydro Debt	96,507.43	99,686.61	3.29 🔺

0.11

INDICATORS		2024	
	2 <sup>ND</sup> QUARTER	3 <sup>RD</sup> QUARTER	PERCENTAGE CHANGE
As % of GDP	36.20	32.70	3.50 ▼
Domestic Debt	21,477.36	23,598.05	9.87
As % of GDP	8.00	7.74	0.26 ▼
Convertible Currency Debt (USD in Million)	1,090.81	1,125.46	3.18
As % of GDP	34.10	30.93	3.17 ▼
Rupee Debt (Rupees in Million)	172,565.03	172,367.87	0.11 ▼
As % of GDP	64.70	56.54	8.16 ▼
Total Debt Service through Budget	15,064.41	13,329.16	11.52 ▼

<sup>&</sup>lt;sup>1</sup>Provisional Data from Department of Revenue and Customs. <sup>2</sup>As of 30<sup>th</sup> June 2024 for 2<sup>nd</sup> Quarter and as of 30<sup>th</sup> September 2024 for 3 Quarter.

INDUSTRIES (NUMBER) <sup>1</sup>			
Industries by Sector	29,954	30,201	0.82
Production and Manufacturing	3,867	3,981	2.95
Services	24,059	24,250	0.79
Construction	2,028	1,970	2.86 ▼
Industries by Ownership	29,954	30,201	0.82
Sole Proprietorship	28,671	28,881	0.73
Partnership	370	390	<b>5.41</b> ▲
Company	785	797	1.53 ▲
Others	128	133	3.91
Industries by Size	29,954	30,201	0.82
Large	427	440	3.04
Medium	779	804	3.21 🔺
Small	18,246	18,199	0.26 ▼

INDICATORS	2024			
	2 <sup>ND</sup> QUARTER	3 <sup>RD</sup> QUARTER	PERCENTAGE CHANGE	
Cottage	10,502	10,758	2.44 🔺	
Number of FDI Industries	114	115	0.88 ▲	
TRADE <sup>1</sup>				
Trade by Sector	22,307	22,613	1.37	
Micro Trade	9,546	9,553	0.07	
Retail	11,878	12,179	2.53	
Wholesale	883	881	0.23	
Trade by Ownership	22,307	22,613	1.37	
Sole Proprietorship	21,670	21,965	1.36	
Partnership	212	218	2.83 🔺	
Company	382	383	0.26	
Others	43	47	9.30 🔺	
Trade by Size	22,307	22,613	1.37 🔺	
Large	1,368	1,396	2.05 🔺	
Medium	533	561	<b>5.25</b> ▲	
Small	10,860	11,103	2.24 🔺	
Cottage	9,546	9,553	0.07	
<sup>1</sup> Data as of 30 <sup>th</sup> June, 2024 for 2 <sup>nd</sup> Quarter and 3	30 <sup>th</sup> September, 2	024 for 3 <sup>rd</sup> Quarte	er.	
FOREIGN TRADE 1				
Export (Nu. in Million)	12,500.42	9,649.30	22.81 🔻	
India	7,618.53	7,327.97	3.81 ▼	
Countries other than India	4,881.89	2,321.33	<b>52.45</b> ▼	
Import (Nu. in Million)	26,687.16	26,807.43	0.45	
India	23,904.57	22,439.31	6.13 ▼	
Countries other than India	2,782.59	4,368.12	56.98	

INDICATORS		2024	
	2 <sup>ND</sup> QUARTER	3 <sup>RD</sup> QUARTER	PERCENTAGE CHANGE
Balance of Trade (Nu. in Million)	-14,186.74	-17,158.13	20.94
India	-16,286.04	-15,111.34	7.21 🔻
Countries other than India	-2,099.30	-2,046.78	2.50 ▼
TOURISM			
Total Number of Tourists Arrival	50,605	20,025	60.43 ▼
Tourists from Countries other than India	13,081	7,973	39.05 ▼
Tourists from India	37,524	12,052	67.88
Tourists Revenue from SDF (USD in Million) <sup>2</sup>	8.70	4.70	45.98 ▼
<sup>1</sup> Data reflects to that particular quarter. <sup>2</sup> Estima Department Of Tourism, MOICE.	ted revenue from	n Sustainable De	velopment Fees (SDF),
HEALTH			
Life Expectancy at Birth <sup>1</sup>	70.2	70.2	0.00
Male	68.8	68.8	0.00

I	Life Expectancy at Birth1	70.2	70.2	0.00
	Male	68.8	68.8	0.00
	Female	71.7	71.7	0.00
	nfant Mortality Rate (Per 1,000 Live Births) <sup>2</sup>	15.2	15.2	0.00
	Crude Birth Rate (Per 1,000 Popu- ation) <sup>2</sup>	18.0	18.0	0.00
	Crude Death Rate (Per 1,000 Pop- llation) <sup>2</sup>	8.5	8.5	0.00
	Naternal Mortality Ratio (Per 00,000 Live Births)²	53.0	53.0	0.00
	otal Fertility Rate (Children Per Voman)¹	1.7	1.7	0.00
	Deliveries Attended by Skilled Health Workers (%) <sup>2</sup>	98.5	98.5	0.00
Ir	nstitutional Deliveries (%)²	98.0	98.0	0.00
l	Jnder-5 Mortality (Per 1000) <sup>2</sup>	19.5	19.5	0.00
6	Socio-Economic Indicators of Bhutan		3 <sup>rd</sup> Quarter	rly Issue, 2024

INDICATORS		2024	
	2 <sup>ND</sup> QUARTER	3 <sup>RD</sup> QUARTER	PERCENTAGE CHANGE
Neonatal Mortality Rate (Per 1000) <sup>2</sup>	6.9	6.9	0.00
% of population within 2 hours from the nearest health facility <sup>2</sup>	96.8	96.8	0.00
HEALTH INSTITUTES (NUMBER) <sup>3</sup>			
Hospitals	55	55	0.00
Primary Health Centres (PHC)	187	187	0.00
Sub-Posts	51	51	0.00
Outreach Clinics (ORC)	557	557	0.00
Health Information and Service Centres (HISC)	7	7	0.00
Indigenous Hospitals	1	1	0.00
Indigenous Units	80	80	0.00
Training Institutes	4	4	0.00
HEALTH HUMAN RESOURCES⁴			
General Specialists/Sub-Specialists	121	141	16.53 🔺
Medical officers (MS/CMO/MO/ GDMO)	211	217	2.84
Clinical Nurses	359	362	0.84
Staff/Assistant Nurses	1229	1,233	0.33
Health Assistants (HA)	580	601	3.62
SANITATION <sup>2</sup>			
Rural Population Access to Improved Drinking Water Source (%)	99.5	99.5	0.00
Rural Population Access to Improved Sanitation (%)	98.9	98.9	0.00

INDICATORS	2024		
	2 <sup>ND</sup> QUARTER	3 <sup>RD</sup> QUARTER	PERCENTAGE CHANGE
Under One Immunization Coverage (%)	99.4	99.4	0.00

<sup>&</sup>lt;sup>1</sup>Population and Housing Census of Bhutan 2017. <sup>2</sup> National Health Survey 2023. <sup>3</sup> Annual Health Buletins 2024. <sup>4</sup>National Medical Service, MoH.

EDUCATION <sup>1</sup>			
Number of Students	155,159	156,272	0.72 ▼
Number of Teachers	10,158	10,096	0.61
Net Enrollment Rate in ECCD	37.66	31.43	6.23 🔻
Net Enrollment Rate in Primary (PP-VI)	94.27	88.83	5.44 ▼
Net Enrollment Rate in Basic (PP-X)	92.71	90.83	1.88 ▼
Net Enrollment Rate in Secondary (VII-XII)	68.90	62.61	6.29 ▼
National Literacy Rate (6 years and above)	70.60	70.60	0.00
NUMBER OF EDUCATIONAL INSTIT CENTRES)	UTES (SCHO	OLS, INSTITU	TES AND
Government Schools	497	491	1.21 ▼
Higher Secondary Schools	79	78	1.27 🔻
Middle Secondary Schools	57	63	10.53
Lower Secondary Schools	38	32	15.79 🔻
Primary Schools	323	318	1.55 ▼
Extended Classrooms	45	47	4.44
Special Institutes	2	2	0.00
Private Schools	27	26	3.70
Higher Secondary Schools	14	10	28.57 ▼

INDICATORS	2024
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	2 <sup>ND</sup> QUARTER	3 <sup>RD</sup> QUARTER	PERCENTAGE CHANGE
Middle Secondary Schools	2	2	0.00
Lower Secondary Schools	1	1	0.00
Primary Schools	10	13	30.00 🔺
ECCD Centres	525	526	0.19 🔺
Schools with SEN Program	39	44	12.82
Tertiary Institutes	17	17	0.00
Other Institutes <sup>2</sup>	701	518	26.11 ▼

<sup>&</sup>lt;sup>1</sup>AES, 2023 for 2nd Qtr. & administrative data from MoESD for 3rd Qtr. <sup>2</sup>Technical Training Institutes, Institutes of Zorig Chusum, CE Centres, NFE Centres and Monastic Education Institutes (2023).

TRANSPORT & COMMUNICATIONS			
Length of Road (Km)	18,343	18,343	0.00
Number of Motorable Bridges	388	388	0.00
Number of Suspension Bridges	437	437	0.00
Number of Telephone Exchange Stations	106	106	0.00
Number of Telephone Connections	10,964	10,831	1.21 ▼
Number of Internet Connections	757,561	764,501	0.92
Lease Line Connections	21,422	24,385	13.83
Broadband Internet Connections	4,483	4,781	6.65
EDGE/GPRS+3G+4G Connections	708,032	712,283	0.60
5G Connections	23,624	23,052	2.42
B-Mobile Subscribers	489,772	496,446	1.36
Tashi Cell Subscribers	301,527	305,171	1.21 🔺
No. of Revenue Earning Passen- gers Carried by Druk Air	63,738	45,437	28.71

INDICATORS		2024	
	2 <sup>ND</sup> QUARTER	3 <sup>RD</sup> QUARTER	PERCENTAGE CHANGE
Revenue Earned by Druk Air (Nu. in Million)	1,497.76	948.89	36.65 ▼
No. of Revenue Earning Passen- gers Carried by Bhutan Airline	37,227	31,721	14.79 ▼
Revenue Earned by Bhutan Airline (Nu. in Million)	376.60	305.12	18.98 ▼
No. of Revenue Earning Passengers Carried by Helicopter Services	485	384	20.82
Revenue Earned by Helicopter Services (Nu. in Million)	35.95	30.82	14.27 ▼
No. of Motor Vehicles Registered	127,257	127,589	0.26
Heavy & Medium	14,749	14,711	0.26
Light	83,559	83,693	0.16
Two Wheeler	12,391	12,411	0.16
Taxi	6,927	7,127	2.89 🔺
Electric Vehicle <sup>1</sup>	361	368	1.94 🔺
Others <sup>2</sup>	9,270	9,279	0.10
<sup>1</sup> Excludes EV Taxi. <sup>2</sup> Includes Tractors, Power T	Tillers and Earth N	Moving Equipme	nt.
AGRICULTURE (NUMBER)			
Agriculture Extension Centres	201	201	0.00
Agriculture Seed Centres	1	1	0.00
Regional Seed Centres	3	3	0.00
Agriculture Seed Farms	4	4	0.00
National Plant Protection Centres	1	1	0.00
Agriculture Machinery and Technology Centres	1	1	0.00

INDICATORS	2024
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	2 <sup>ND</sup> QUARTER	3 <sup>RD</sup> QUARTER	PERCENTAGE CHANGE
National Mushroom Centre	1	1	0.00
Agriculture Research and Develop- ment Centres	3	3	0.00
Agriculture Research and Development Sub-Centres	4	4	0.00
Soil and Plant Analytical Laboratory	1	1	0.00
National Centre for Organic Agriculture	1	1	0.00
Farm Machinery Cooperation Limited (SOE)	1	1	0.00
Agricultural Marketing Centres (Numbers)			
National Post Harvest Centre	1	1	0.00
Regional Post Harvest Centres	4	4	0.00
Regional Agricultural Marketing and Cooperative office	3	3	0.00
LIVESTOCK (NUMBER)			
Livestock Extension Centres	218	218	0.00
National Livestock Research Centre	1	1	0.00
National Centre for Animal Health	1	1	0.00
Dzongkhag Veterinary Hospitals	20	20	0.00
Regional Livestock Development Centre	1	1	0.00
National Veterinary Hospital	1	1	0.00
Regional Veterinary Hospital & Epidemiology Centres	3	3	0.00
Satellite Veterinary Laboratory	1	1	0.00

INDICATORS		2024	
	2 <sup>ND</sup> QUARTER	3 <sup>RD</sup> QUARTER	PERCENTAGE CHANGE
Government Livestock Farms (for Breeding/Production)	17	17	0.00
Vaccine Production Centre	1	1	0.00
Liquid Nitrogen and Semen Processing Centres	2	2	0.00
National Development Centre for Animal Nutrition	1	1	0.00
Regional Development Centre for Animal Nutrition	1	1	0.00
National Highland Development Centre	1	1	0.00
Bhutan Livestock Development Corporation (SOE)	1	1	0.00
Livestock Product Value Addition Centre	1	1	0.00
National Biodiversity Centre	1	1	0.00
Centre for Nublang Conservation and Development	1	1	0.00
Centre for Yubja Conservation and Development	1	1	0.00
FORESTRY (NUMBER)			
Divisional Forest Offices	14	14	0.00
Range Offices Division	42	42	0.00
Beat Office Division	76	76	0.00
Range Office Park	32	32	0.00
Beat Office Park	14	14	0.00
Forest Cover (%) <sup>1</sup>	69.7	69.7	0.00
Protected Area (%)	43.48	43.48	0.00

INDICATORS		2024		
	2 <sup>ND</sup> QUARTER	3 <sup>RD</sup> QUARTER	PERCENTA( CHANG	
Protected Areas Number (Parks, Sanctuaries and Reserves)	10	10	0.00	
Biological Corridors (%)	8.28	8.28	0.00	
Royal Botanical Park (%)	0.24	0.24	0.00	
Tiger Centre <sup>2</sup>	1	1	0.00	
Forestry Research Institute	1	1	0.00	
POWER (UNITS IN MILLION)				
Total Electricity Generation <sup>3</sup>	2,282.28	5,613.55	145.96	
Total scheduled electricity export	603.02	3,639.61	503.56	
Total Scheduled Export of Electricity to India (%)	26.42	64.84	38.41	
Hydro Electricity Generated by Chhukha	344.32	773.73	124.71	
Scheduled Electricity Export from Chhukha	76.40	774.85	914.20	
Hydro Electricity Generated by Kurichhu	114.19	143.69	25.84	<b>A</b>
Scheduled Electricity Export from Kurichhu	0.00	0.00	0.00	
Hydro Electricity Generated by Tala	784.02	2,409.70	207.35	<b>A</b>
Scheduled Electricity Export from Tala	29.63	677.97	2188.02	<b>A</b>
Hydro Electricity Generated by Dagachhu	57.31	222.05	287.45	
Scheduled Electricity Export from Dagachhu	38.90	182.69	369.68	
Hydro Electricity Generated by Mangdechhu	867.24	1,660.44	91.46	

INDICATORS		2024	
	2 <sup>ND</sup> QUARTER	3 <sup>RD</sup> QUARTER	PERCENTAGE CHANGE
Scheduled Electricity Export from Mangdechhu	362.29	1,660.46	358.32 ▲
Hydro Electricity Generated by Basochu	47.17	132.74	181.42 ▲
Scheduled Electricity Export from Basochu	16.01	107.26	569.87 ▲
Hydro Electricity Generated by Nikachhu	68.03	271.20	298.67
Scheduled Electricity Export from Nikachhu	79.79	236.38	196.24 ▲
Total Electricity Import (Bid Quantum)	217.79	0.00	100.00 🔺
Total Domestic Sales	1,772.01	1,784.20	0.69
Total Subsidized Energy	42.58	42.81	0.54
Number of Villages Electrified	3,879	3,879	0.00
Number of Towns Electrified	42	42	0.00
Number of Electricity Consumers	249,438	253,145	1.49 🔺
DIPLOMATIC RELATIONS (NUMBER)			
Total Number of countries with which Bhutan has diplomatic relations4	55	55	0.00

<sup>&</sup>lt;sup>1</sup> Excluding Alpine Shrubs 3.39% and Shrubs 9.74%. <sup>2</sup> Merged under Nature Conservation Division and It functions as a Sub Center. <sup>3</sup> Does not include generation from solar-plants, wind plants and Mini/ Micro Hydro Power Plants. <sup>4</sup> Includes European Union.





